

Annexure-1

Name of the Coporate Debtor: Kasata Hometech India Pvt Ltd

Date of Commencement of Liquidation: 5th Aug 2022

List of Stakeholders as on: 14th June,2025

List of Financial Creditors

| Sr No | Name of the Creditor         | Identification No | Details of Claim received |                | Details of claim admitted |                  |                                     |   |                              |                          |  | Amt of contingent claim | Amt of any mutual dues, that may be set off | Amount in Rs          |                                 | Remarks, if any |
|-------|------------------------------|-------------------|---------------------------|----------------|---------------------------|------------------|-------------------------------------|---|------------------------------|--------------------------|--|-------------------------|---|-----------------------|---------------------------------|-----------------|
|       |                              |                   | Date of Receipt           | Amount claimed | Amount of Claims admitted | Nature of Claim  | Amount covered by security interest | Whether security interest relinquished?(Yes/No) | Details of Security Interest | Amt covered by Gaurantee | % share in total amount of claims admitted |                         |   | Amt of claim rejected | Amt of claim under verification |                 |
|       |                              |                   |                           |                |                           |                  |                                     |   |                              |                          |  |                         |   |                       |                                 |                 |
| 1     | Catalyst Trusteeship Limited |                   | 13-09-2022                | 38,94,00,474   | 29,18,39,299              | Debentureholders | 29,18,39,299                        | Yes   | Refer Note 1                 | 29,18,39,299             | 100.00                                     | 0                       | 0   | 9,75,61,175           | 0                               |                 |
| 2     | SBI                          |                   | 09-Jul-22                 | 28,04,588      | -                         | House Loan       | 28,04,588                           | No  | B/B-501 Kalp Nishang 1       | -                        | -  | 0                       | 0   | 28,04,588             | 0                               |                 |
| Total |                              |                   |                           | 39,22,05,062   | 29,18,39,299              | -                | 29,46,43,887                        | -   | -                            | 29,18,39,299             | 100  | -                       | -   | 10,03,65,763          | -                               |                 |

Note 1.

1. FIRST AND EXCLUSIVE CHARGE ON THE IMMOVABLE PROPERTY AND THE DEVELOPMENT RIGHTS ON SUCH IMMOVABLE PROPERTY OF THE CORPORATE DEBTOR SITUATED IN THE STATE OF GUJARAT BEING ALL THAT PIECE AND PARCEL OF LAND ADMEASURING 12804 SQ. MTRS COMPRISING OF EIGHT TOWERS, DETAILS OF WHICH ARE MORE PARTICULARLY DESCRIBED IN SCHEDULE A TO THE DEBENTURE TRUST CUM MORTGAGE DEED DATED 28TH MARCH 2016.  
2. FIRST AND EXCLUSIVE CHARGE ON THE IMMOVABLE PROPERTY AND THE DEVELOPMENT RIGHTS ON SUCH IMMOVABLE PROPERTY OF THE CORPORATE DEBTOR SITUATED IN THE STATE OF GUJARAT BEING ALL THAT PIECE AND PARCEL OF LAND ADMEASURING 6171 SQ. MTRS COMPRISING OF FOUR TOWERS, DETAILS OF WHICH ARE MORE PARTICULARLY DESCRIBED IN SCHEDULE A TO THE DEBENTURE TRUST CUM MORTGAGE DEED DATED 28TH MARCH 2016.  
3. ESCROW ON THE RECEIVABLES  
4. THREE MONTHS INTEREST RESERVE  
5. PERSONAL GUARANTEE ISSUED BY MR. NARESH PATEL AND MR. RAMESH PATEL DATED 28TH MARCH 2016

Note 2.

The amount has been already claimed by the Debentureholders on the Individual Capacity.

## Annexure-2

Name of the Coporate Debtor: Kasata Hometech India Pvt Ltd

Date of Commencement of Liquidation:

5th Aug 2022

List of Stakeholders a 14.06.2025

## List of Class of Creditors

| Sr No | Name of the Creditor                          | Identification No | Details of Claim received |                | Details of claim admitted |                  |                             |  | Amt of contingent claim | Amt of any mutual dues, that may be set off | Amt of claim rejected | Amt of claim under verification | Remarks, if any |
|-------|---|-------------------|---------------------------|----------------|---------------------------|------------------|-----------------------------|--|-------------------------|---|-----------------------|---------------------------------|-----------------|
|       |   |                   | Date of Receipt           | Amount claimed | Amount of Claims admitted | Nature of Claim  | Amount covered by Gaurantee | % share in total amount of claims admitted |                         |   |                       |                                 |                 |
| 1     | Rashmi Kant and Sons (HUF)                    |                   | 09-08-2022                | 23,13,985      | 23,13,985                 | Debentureholders | 0                           | 1.49                                       | 0                       | 0   | -                     | 0                               |                 |
| 2     | Sanaa Rahman                                  |                   | 09-11-2022                | 19,97,160      | 19,97,160                 | Debentureholders | 0                           | 1.28                                       | 0                       | 0   | -                     | 0                               |                 |
| 3     | Latha A                                       |                   | 09-07-2022                | 55,95,687      | 55,95,687                 | Debentureholders | 0                           | 3.60                                       | 0                       | 0   | -                     | 0                               |                 |
| 4     | ASHOK KUMAR BHARDWAJ                          |                   | 09-07-2022                | 30,23,466      | 30,23,466                 | Debentureholders | 0                           | 1.94                                       | 0                       | 0   | -                     | 0                               |                 |
| 5     | Devika Sharma                                 |                   | 09-10-2022                | 29,39,343      | 29,39,343                 | Debentureholders | 0                           | 1.89                                       | 0                       | 0   | -                     | 0                               |                 |
| 6     | MB Khan                                       |                   | 09-05-2022                | 23,63,897      | 23,63,897                 | Debentureholders | 0                           | 1.52                                       | 0                       | 0   | -                     | 0                               |                 |
| 7     | Pushpa Chakraborty                            |                   | 09-06-2022                | 31,40,185      | 31,40,185                 | Debentureholders | 0                           | 2.02                                       | 0                       | 0   | -                     | 0                               |                 |
| 8     | Sadanandam Chitralla                          |                   | 09-12-2022                | 38,81,450      | 38,81,450                 | Debentureholders | 0                           | 2.49                                       | 0                       | 0   | -                     | 0                               |                 |
| 9     | Sunil Kumar                                   |                   | 09-11-2022                | 20,02,412      | 20,02,412                 | Debentureholders | 0                           | 1.29                                       | 0                       | 0   | -                     | 0                               |                 |
| 10    | V. Ananthkrishnan                             |                   | 09-08-2022                | 30,64,304      | 30,64,304                 | Debentureholders | 0                           | 1.97                                       | 0                       | 0   | -                     | 0                               |                 |
| 11    | Aparna Nagesh Prakash                         |                   | 09-10-2022                | 30,47,478      | 30,47,478                 | Debentureholders | 0                           | 1.96                                       | 0                       | 0   | -                     | 0                               |                 |
| 12    | Santosh AJ                                    |                   | 09-05-2022                | 34,28,260      | 30,14,816                 | Debentureholders | 0                           | 1.94                                       | 0                       | 0   | 4,13,444              | 0                               |                 |
| 13    | Uma Sannapureddy                              |                   | 09-12-2022                | 85,86,315      | 85,86,315                 | Debentureholders | 0                           | 5.52                                       | 0                       | 0   | -                     | 0                               |                 |
| 14    | M/s Madras Industrial Products                |                   | 09-06-2022                | 4,08,03,478    | 4,08,03,478               | Debentureholders | 0                           | 26.22                                      | 0                       | 0   | -                     | 0                               |                 |
| 15    | Padmavathi Vattipally                         |                   | 09-10-2022                | 23,86,619      | 23,86,619                 | Debentureholders | 0                           | 1.53                                       | 0                       | 0   | -                     | 0                               |                 |
| 16    | Falguni & Nischal                             |                   | 09-05-2022                | 72,80,503      | 71,69,753                 | Homebuyers       | 0                           | 4.61                                       | 0                       | 0   | 1,10,750              | 0                               |                 |
| 17    | Pranjal Bhaskar Palkar                        |                   | 09-07-2022                | 10,76,250      | 10,76,250                 | Homebuyers       | 0                           | 0.69                                       | 0                       | 0   | -                     | 0                               |                 |
| 18    | Hema Chaudhary & Sharad Tejpal                |                   | 09-05-2022                | 1,10,31,397    | 1,10,31,397               | Homebuyers       | 0                           | 7.09                                       | 0                       | 0   | -                     | 0                               |                 |
| 19    | Laxmi Prasad Pujari                           |                   | 09-06-2022                | 1,68,821       | 1,68,821                  | Homebuyers       | 0                           | 0.11                                       | 0                       | 0   | -                     | 0                               |                 |
| 20    | Prashant Harsukhlal Patel                     |                   | 09-06-2022                | 10,08,739      | 10,08,739                 | Homebuyers       | 0                           | 0.65                                       | 0                       | 0   | -                     | 0                               |                 |
| 21    | Jigar Ambalal Patel                           |                   | 09-08-2022                | 42,43,100      | 42,43,100                 | Homebuyers       | 0                           | 2.73                                       | 0                       | 0   | -                     | 0                               |                 |
| 22    | Vivek Desai                                   |                   | 09-05-2022                | 75,08,845      | 75,08,845                 | Homebuyers       | 0                           | 4.82                                       | 0                       | 0   | -                     | 0                               |                 |
| 23    | Palak Shah                                    |                   | 09-07-2022                | 3,01,000       | 3,01,000                  | Homebuyers       | 0                           | 0.19                                       | 0                       | 0   | -                     | 0                               |                 |
| 24    | Prakash P Nair                                |                   | 09-03-2022                | 66,78,965      | 66,78,965                 | Homebuyers       | 0                           | 4.29                                       | 0                       | 0   | -                     | 0                               |                 |
| 25    | Vaghji Parmar                                 |                   | 09-10-2022                | 1,00,833       | 1,00,833                  | Homebuyers       | 0                           | 0.06                                       | 0                       | 0   | -                     | 0                               |                 |
| 26    | Neha Prakash Makwana                          |                   | 09-12-2022                | 2,00,000       | 2,00,000                  | Homebuyers       | 0                           | 0.13                                       | 0                       | 0   | -                     | 0                               |                 |
| 27    | Prakash M Parmar, Jamnaben M Parmar           |                   | 09-11-2022                | 5,23,563       | 5,23,563                  | Homebuyers       | 0                           | 0.34                                       | 0                       | 0   | -                     | 0                               |                 |
| 28    | Devesh J Ashadhir                             |                   | 09-07-2022                | 8,89,673       | 8,89,673                  | Homebuyers       | 0                           | 0.57                                       | 0                       | 0   | -                     | 0                               |                 |
| 29    | Vallabbhai Patel                              |                   | 09-10-2022                | 22,75,000      | 22,75,000                 | Homebuyers       | 0                           | 1.46                                       | 0                       | 0   | -                     | 0                               |                 |
| 30    | Jayantibhai Patel                             |                   | 09-10-2022                | 21,38,000      | 21,38,000                 | Homebuyers       | 0                           | 1.37                                       | 0                       | 0   | -                     | 0                               |                 |
| 31    | AnishKumar M Patel and Megha Anishkumar Patel |                   | 09-10-2022                | 73,80,000      | 73,80,000                 | Homebuyers       | 0                           | 4.74                                       | 0                       | 0   | -                     | 0                               |                 |
| 32    | Swapnil N Jadhav                              |                   | 09-08-2022                | 16,75,833      | 16,75,833                 | Homebuyers       | 0                           | 1.08                                       | 0                       | 0   | -                     | 0                               |                 |
| 33    | Anilbhai H Anandjiwala                        |                   | 09-09-2022                | 3,61,000       | 3,61,000                  | Homebuyers       | 0                           | 0.23                                       | 0                       | 0   | -                     | 0                               |                 |
| 34    | Aruna Gupta                                   |                   | 25-09-2023                | 21,76,104      | 20,09,542                 | Debenture Holder | 0                           | 1.29                                       | 0                       | 0   | 1,66,562              | 0                               |                 |
| 35    | JITENDRA A DOSHI                              |                   | 25-09-2023                | 27,25,563      | 27,25,563                 | Debenture Holder | 0                           | 1.75                                       | 0                       | 0   | -                     | 0                               |                 |
| 36    | Rajagopal Reddy Devireddy                     |                   | 25-09-2023                | 18,13,125      | 18,13,125                 | Debenture Holder | 0                           | 1.16                                       | 0                       | 0   | -                     | 0                               |                 |
| 37    | VENKAT RAO KHARIDEHAL                         |                   | 25-09-2023                | 27,36,443      | 27,36,443                 | Debenture Holder | 0                           | 1.76                                       | 0                       | 0   | -                     | 0                               |                 |
| 38    | Divyangsinh Kher                              |                   | 11-12-2023                | 3,00,000       | 3,00,000                  | Home Buyer       | 0                           | 0.19                                       | 0                       | 0   | -                     | 0                               |                 |
| 39    | Rajesh Upadhyay                               |                   | 21-09-2023                | 22,50,000      | 22,50,000                 | Home Buyer       | 0                           | 1.45                                       | 0                       | 0   | -                     | 0                               |                 |
| 40    | Ram Mehta                                     |                   | 12-09-2023                | 6,00,000       | 6,00,000                  | Home Buyer       | 0                           | 0.39                                       | 0                       | 0   | -                     | 0                               |                 |
| 41    | Sarla Chauhan                                 |                   | 14-10-2022                | 53,50,000      | 3,15,000                  | Home Buyer       | 0                           | 0.20                                       | 0                       | 0   | 50,35,000             | 0                               |                 |

|       |  |  |  |              |              |   |   |     |   |   |           |   |   |
|-------|--|--|--|--------------|--------------|---|---|-----|---|---|-----------|---|---|
| Total |  |  |  | 16,13,66,798 | 15,56,41,042 | - | - | 100 | - | - | 57,25,756 | - | - |
|-------|--|--|--|--------------|--------------|---|---|-----|---|---|-----------|---|---|